



一帶一路
Belt and Road

保險交流促進平台
Insurance Exchange Facilitation (BRIEF)





BRIEF的成立和背景

Background and Establishment of BRIEF

「一帶一路」倡議將為保險業界帶來一系列的新商機，但這些海外投資亦同時令國內企業和其他項目擁有方承受多種特殊風險。香港在提供這方面的專業風險管理服務及有效保險覆蓋具有一定優勢。

為了有效地抓住前所未有的機遇，保險業監管局於2018年12月成立『「一帶一路」保險交流促進平台』（“BRIEF”），以便匯聚主要持份者，發揮協同作用，發掘「一帶一路」倡議帶來的商機。

The Belt and Road Initiative (“BRI”) will bring about a suite of new business prospects for the insurance industry. Mainland enterprises and other project owners are exposed to a multitude of specialty risks associated with their overseas investments. Hong Kong is well positioned to provide professional risk management services and effective insurance coverage for this purpose.

In order to effectively capture the unprecedented opportunities, the Insurance Authority (“IA”) set up the Belt and Road Insurance Exchange Facilitation (“BRIEF”) in December 2018 to pool together key stakeholders to unleash synergies in exploiting prospects arising from BRI.



成員

Membership

BRIEF的成員橫跨以下界別：

- 參與「一帶一路」相關項目及商業活動的內地、香港和海外企業；
- 參與「一帶一路」的保險公司及專業人士，包括直接保險公司、再保險公司、專屬自保保險公司、直保/再保經紀公司和專屬自保保險經理；
- 其他專業服務提供者，例如法律、會計、物流、工程、建築和顧問公司；及
- 投資推廣機構、貿易協會、商會和行業組織。



目標

Objectives

- 提供平台促進信息交流、締結聯盟和建立人脈網絡；及
- 奠定香港為環球風險管理中心和區域保險樞紐。
- Provide a platform to promote the exchange of intelligence, forge alliances and facilitate networking; and
- Establish Hong Kong as a global risk management centre and a regional insurance hub.

The membership of BRIEF spans across the following groups –

- Mainland, Hong Kong and foreign enterprises engaging in projects and commercial activities connected with BRI;
- Insurance companies and professionals involved in BRI including direct insurers, reinsurers, captive insurers, insurance / reinsurance brokers and captive managers;
- Other professional service providers e.g. legal, accounting, logistics, engineering, architectural and consulting firms; and
- Investment promotion agencies, trade associations, chambers of commerce and industry organizations.



香港作為環球風險管理中心和區域保險樞紐的優勢

Hong Kong's advantages as a global risk management centre and a regional insurance hub

全球最活躍的保險中心之一

- 區內保險樞紐，有約160間獲授權保險公司進駐
- 保險密度(人均保費)：8,863美元 — 全球第二，亞洲第一
- 保險滲透率(直保保費佔本地生產總值百分比)：18.2% — 全球第二，亞洲第二
- 全球20大保險公司之中的15間選擇落戶香港

國際金融中心及首要離岸人民幣業務中心

- 股市市值：4.1萬億美元
- 約190間銀行，資產總額達3萬億美元
- 資產及財富管理業務的資產總值達30,590億美元
- 最龐大的境外人民幣存款池：約6,040億元人民幣

友善的營商環境

- 連續25年世界最自由的經濟體
- 簡單稅制，自保公司和專業再保公司享有稅務優惠
- 普通法及獨立司法系統
- 成熟的仲裁及爭議和中心

地理位置優越

- 座落亞太地區的中心
- 健全的海陸空交通網絡

世界一流的專業服務

- 匯聚頂級的法律及會計服務公司：超過1,000間律師行及5,000間會計與稅務公司
- 超過3,000間提供建築及工程服務、技術測試及分析的公司

註：至2019年8月為止最新數字
Note: Latest figures available as of August 2019



One of the world's most vibrant insurance centres

- Regional insurance hub with about 160 authorized insurers
- Insurance density (per capita insurance premium): US\$8,863 – 2nd globally and 1st in Asia
- Insurance penetration (direct gross premium to GDP): 18.2% – 2nd globally and 2nd in Asia
- Presence of 15 out of the top 20 insurers in the world

International financial centre and premier offshore RMB business centre

- Stock market capitalisation: US\$4.1 trillion
- About 190 banks with assets totalling US\$3 trillion
- Asset and wealth management business amounting to US\$ 3,059 billion
- Largest pool of offshore RMB deposits: some RMB 604 billion

Business friendly environment

- World's freest economy for 25 years in a row
- Simple tax regime, with tax incentives for captives and professional reinsurers
- Common law system underpinned by an independent judiciary
- Mature arbitration and dispute resolution centre

Strategic geographic location

- Situated at the heart of the Asia Pacific region
- Well established land, air and sea transportation networks

World class professional services

- Strong cluster of leading legal and accounting services providers: over 1,000 law firms and 5,000 accounting / tax firms
- Over 3,000 establishments providing architecture and engineering services, technical testing and analysis





參與成員 (截至2019年8月30日)

List of members (as of 30 August 2019)

保險及再保險公司

美亞保險香港有限公司
安聯環球企業及專項保險 - 香港分公司
Ariel Syndicate 1910 of Lloyd's
亞洲資本再保險集團私人有限公司
亞洲保險有限公司
忠意保險有限公司香港分行
安盛保險有限公司
AXA XL, a division of AXA Group
中銀集團保險有限公司
招商局保險有限公司
中國平安保險(香港)有限公司
中國太平保險(香港)有限公司
安達保險香港有限公司
裕利安宜香港有限公司
Liberty International Underwriters Limited
勞合社
慕尼黑再保險公司香港分公司
鼎睿再保險有限公司
中國人民保險(香港)有限公司
昆士蘭保險香港
法國再保險(亞洲)有限公司
Starr International Insurance (Asia) Limited
Swiss Re International SE Hong Kong Branch
瑞士再保險有限公司
太平再保險有限公司
Transatlantic Reinsurance Company
蘇黎世保險有限公司

專屬自保保險公司

中廣核保險有限公司
中海石油保險有限公司
上海電氣保險有限公司
中石化保險有限公司

保險經紀公司

怡安奔福再保顧問有限公司
怡安保險顧問有限公司
佳達再保險經紀有限公司
怡信保險顧問有限公司
達信風險管理及保險服務(香港)有限公司
萬信保險顧問(香港)有限公司
新域保險顧問有限公司
韜睿惠悅

Insurers and reinsurers

AIG Insurance Hong Kong Limited
Allianz Global Corporate & Specialty SE Hong Kong branch
Ariel Syndicate 1910 of Lloyd's
Asia Capital Reinsurance Group Pte Ltd
Asia Insurance Company, Limited
Assicurazioni Generali S.p.A. Hong Kong Branch
AXA General Insurance Hong Kong Limited
AXA XL, a division of AXA Group
Bank of China Group Insurance Company Limited
China Merchants Insurance Company Limited
China Ping An Insurance (Hong Kong) Co., Ltd.
China Taiping Insurance (HK) Company Limited
Chubb Insurance Hong Kong Limited
Euler Hermes Hong Kong Services Limited
Liberty International Underwriters Limited
Lloyd's
Munich Reinsurance Company Hong Kong Branch
Peak Reinsurance Company Limited
People's Insurance Company of China (Hong Kong), Ltd - The QBE Hong Kong
SCOR Reinsurance Company (Asia) Limited
Starr International Insurance (Asia) Limited
Swiss Re International SE Hong Kong Branch
Swiss Reinsurance Company Ltd Hong Kong Branch
Taiping Reinsurance Co., Ltd.
Transatlantic Reinsurance Company
Zurich Insurance Company Ltd

Captive insurers

CGN Captive Insurance Limited
CNOOC Insurance Limited
Shanghai Electric Insurance Limited
Sinopec Insurance Limited

Insurance brokers

Aon Benfield China Limited
Aon Hong Kong Limited
Guy Carpenter & Company, Limited
Jardine Lloyd Thompson Limited
Marsh (Hong Kong) Limited
MHK Insurance Services Limited
Nova Insurance Consultants Ltd
Willis Towers Watson

有關以上參與成員列表的更新，請瀏覽：
For updates on the above list of members, please visit

www.ia.org.hk/brief

保險業監管局

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Insurance Authority

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