

Continuing Professional Development for Licensed Insurance Intermediaries

List of Type 7 Qualified CPD Activities – Insurance Authority (“IA”)

持牌保險中介人持續專業培訓

第 7 類合資格持續專業培訓活動 – 保險業監管局

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|------------------------------|---|---|
| IA-01-2019001 | IA | Anti-Money Laundering and Counter-Terrorist Financing Seminar 2019 | 3 | 21 Oct 2019 28 Oct 2019 | Mr Ansel Tam 3899 9994 | -- |
| IA-01-2021001e | IA | Business Ethics for Licensed Insurance Agents | 3 | 18 Oct 2021 – 17 Oct 2022 | 3899 9983 (select language first, then press 3, 2, 1, 0) | “Ethics or Regulations”* E-learning Activity** |
| IA-01-2021002e | IA | Business Ethics for Licensed Insurance Brokers | 3 | 18 Oct 2021 – 17 Oct 2022 | 3899 9983 (select language first, then press 3, 2, 1, 0) | “Ethics or Regulations”* E-learning Activity** |

* This CPD activity covers contents relating to “Ethics or Regulations” referred to in para 3 of Annex 1 to GL24: Guideline on Continuing Professional Development for Licensed Insurance Intermediaries.

** This is an E-learning Activity as described in GL24. Individual licensees can earn up to 7 CPD hours for each Assessment Period through participation in E-learning Activities recognized as Type 1 or 7 Qualified CPD Activities (in aggregate) according to the Interpretation Notes of GL24.

Continuing Professional Development for Licensed Insurance Intermediaries
List of Type 7 Qualified CPD Activities – Independent Commission Against Corruption (“ICAC”)

持牌保險中介人持續專業培訓
 第 7 類合資格持續專業培訓活動 – 廉政公署

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|--|-----------------------------|--|
| IA/03/04 | ICAC | Seminar on Corruption Prevention and Managing Staff Integrity for Managers of Life Insurance Sector | 2 | Apr 2019 – Mar 2020 | Ms Yvonne Chan 2826 3287 | See Note 1 |
| IA/03/05 | ICAC | Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries (with case studies) | 1.5 | Apr 2019 – Mar 2020 | Ms Yvonne Chan 2826 3287 | See Note 1 |
| IA/03/06 | ICAC | Seminar on Corruption Prevention and Professional Ethics for Life Insurance Intermediaries | 1 | Apr 2019 – Mar 2020 | Ms Yvonne Chan 2826 3287 | See Note 1 |
| IA/03/07 | ICAC | Seminar on Corruption Prevention and Managing Staff Integrity for Managers of General Insurance Sector | 1.5 | Nov 2019 – Mar 2020 | Ms Yvonne Chan 2826 3287 | See Note 1 |
| IA/03/08 | ICAC | Seminar on Corruption Prevention and Professional Ethics for General Insurance Intermediaries | 1 | Nov 2019 – Mar 2020 | Ms Yvonne Chan 2826 3287 | See Note 1 |
| IA-ICAC-2020001 | ICAC | “Integrity for Success” - Continuing Professional Development Course for Insurance Intermediaries | 1 | Apr 2020 – Mar 2021 Apr 2021 – Mar 2022 | Ms Mabel Chu 2899 3795 | “Ethics or Regulations”* See Note 1 & Note 1A |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|--|---------------------------|--|
| IA-ICAC-2020002 | ICAC | “Integrity for Success” - Continuing Professional Development Course for Insurance Intermediaries with Managerial Roles | 2 | Apr 2020 – Mar 2021 Apr 2021 – Mar 2022 | Ms Mabel Chu 2899 3795 | “Ethics or Regulations”* See Note 1 & Note 1A |

* This CPD activity covers contents relating to “Ethics or Regulations” referred to in para 3 of Annex 1 to GL24: Guideline on Continuing Professional Development for Licensed Insurance Intermediaries.

Note 1:

Target Participant: Public (upon request by individual companies or professional bodies of insurance industry only)

培訓對象: 公眾人士 (須由個別公司或保險業團體提出要求)

Note 1A:

This activity can also be offered in virtual classroom mode.

Continuing Professional Development for Licensed Insurance Intermediaries
List of Type 7 Qualified CPD Activities – Office of the Privacy Commissioner for Personal Data (“PCPD”)

持牌保險中介人持續專業培訓

第 7 類合資格持續專業培訓活動 – 個人資料私隱專員公署

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|--|-----------------------------|---------------|
| IA/08/02 | PCPD | Data Protection and Data Access Request | 3 | Apr 2020 – Mar 2021 Apr 2021 – Mar 2022 | Mr Collin Chiu 2877 7169 | -- |
| IA/08/03 | PCPD | Data Protection in Human Resource Management | 3 | Apr 2020 – Mar 2021 Apr 2021 – Mar 2022 | Mr Collin Chiu 2877 7169 | -- |
| IA/08/04 | PCPD | Data Protection in Direct Marketing Activities | 3 | Apr 2020 – Mar 2021 Apr 2021 – Mar 2022 | Mr Collin Chiu 2877 7169 | -- |
| IA/08/05 | PCPD | Data Protection in Insurance | 3 | Feb 2020 – Jan 2021 Feb 2021 – Jan 2022 | Mr Collin Chiu 2877 7169 | -- |

Continuing Professional Development for Licensed Insurance Intermediaries
List of Type 7 Qualified CPD Activities – The Hong Kong Federation of Insurers (“HKFI”)

持牌保險中介人持續專業培訓

第 7 類合資格持續專業培訓活動 – 香港保險業聯會

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|--|--------------------------------|--|
| IA-HKFI-2019001 | HKFI | Intermediary Regulation in the Insurance Authority’s Regime | 2 | 01 Nov 2019 – 31 Oct 2020 01 Feb 2021 – 31 Jan 2022 | Ms Christine Wong 2520 1868 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2019002 | HKFI | Maximising the Benefits of MPF | 2 | 01 Nov 2019 – 31 Oct 2020 01 Feb 2021 – 31 Jan 2022 | Ms Christine Wong 2520 1868 | See Note 2 |
| IA-HKFI-2019003 | HKFI | “Navigate through the rough sea: What are the plans and concerns of marine mutual insurer in Asia?” | 3 | 21 Nov 2019 | Ms Kiane Liu 2520 1868 | -- |
| IA-HKFI-2019004 | HKFI | Code of Conduct & Six Sales-related Guidelines for Insurance Agents in the Direct Licensing Regime | 3 | 01 Nov 2019 – 31 Oct 2020 01 Feb 2021 – 31 Jan 2022 | Ms Christine Wong 2520 1868 | “Ethics or Regulations”* See Note 2 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|--|--------------------------------|---|
| IA-HKFI-2020001 | HKFI | Criminal, Civil and Regulatory Process for Licensed Insurance Agents | 3 | 01 Feb 2020 – 31 Jan 2021 01 Feb 2021 – 31 Jan 2022 | Ms Christine Wong 2520 1868 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2020002e | HKFI | Online CPD Modules on Ethics and Integrity by ICAC & HKFI 廉署保聯「持牌保險代理人誠信及道德規例培訓」聯合課程 | 1 | 01 Apr 2020 – 23 Dec 2020 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* E-learning Activity** See Note 3 |
| IA-HKFI-2020002e | HKFI | Integrity for Success Online CPD Module 邁向「誠」長 – 保險業網上持續培訓單元 | 0.5 | 24 Dec 2020 – 31 Mar 2021 01 Apr 2021 – 31 Mar 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* E-learning Activity** |
| IA-HKFI-2020003e | HKFI | Online Ethics Training for Licensed Insurance Intermediaries on Medical Insurance – Voluntary Health Insurance Scheme 持牌保險代理人道德規例培訓 – 醫療保險 – 自願醫保 | 0.5 | 01 Apr 2020 – 31 Mar 2021 01 Apr 2021 – 31 Mar 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* E-learning Activity** |
| IA-HKFI-2020004 | HKFI | InsurTech and Data Privacy | 2 | 01 May 2020 – 30 Apr 2021 01 May 2021 – 30 Apr 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* See Note 2 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|--|--------------------------------|--|
| IA-HKFI-2020005 | HKFI | Prevention of Corruption and Insurance Fraud | 2 | 01 May 2020 – 30 Apr 2021 01 May 2021 – 30 Apr 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2020006 | HKFI | Executive Certificate in Marine Insurance | 45 | 01 June 2020 – 30 May 2021 01 June 2021 – 30 May 2022 | Ms Christine Wong 2520 1868 | -- |
| IA-HKFI-2020007 | HKFI | Executive Certificate in Medical Insurance and Health Planning for Retirement | 30 | 01 June 2020 – 30 May 2021 | Ms Christine Wong 2520 1868 | -- |
| IA-HKFI-2020008 | HKFI | IUMI Online Stockholm Conference 2020 | Cap at 10 | 14-25 September 2020 | Ms Yuki Ma 2861 9318 | See Note 2A |
| IA-HKFI-2020009 | HKFI | Roles and Responsibilities of Key Persons in Intermediary Management Function | 3 | 01 August 2020 – 31 July 2021 | Ms Christine Wong 2520 1868 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2020010 | HKFI | Personal Data Protection Compliance and Exemptions for the Insurance Industry | 2 | 01 December 2020 – 30 November 2021 01 December 2021 – 30 November 2022 | Ms Christine Wong 2520 1868 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2020011 | HKFI | Training Programme for RIMS-Certified Risk Management Professional (“CRMP”), Enterprise Risk Management (“ERM”) and Own Risk and Solvency Assessment (“ORSA”) jointly launched by | 40 | 3 November 2020 – 2 November 2021 | Ms Christine Wong 2520 1868 | See Note 2 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|---|---------------------------|--------------------------------|---|
| | | HKFI and the Risk Management Society (“RIMS”) | | | | |
| IA-HKFI-2020012e | HKFI | Online Module on Guideline on Continuing Professional Development for Licensed Insurance Intermediaries (GL24) and CPD Requirements for the Transitional Period 持牌保險中介人持續專業培訓指引 (指引 24) 及過渡期內持續專業培訓要求 (網上課程) | 0.5 | 28 Dec 2020 – 27 Dec 2021 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* E-learning Activity** |
| IA-HKFI-2021001 | HKFI | IA’s Direct Licensing Regime - Internal Investigation in the Context of Regulatory Process | 1 | 16 Apr 2021 – 15 Apr 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2021002 | HKFI | “Integrity for Success” – Continuing Professional Development Course for Insurance Intermediaries (Organized by HKFI) | 1 | 20 Apr 2021 – 19 Apr 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2021003 | HKFI | HKFI Training Course on ORSA Report | Board Members Session : 2.5 CEOs & Senior Executives Session : 2 | 10 May 2021 | Ms Christine Wong 2861 9339 | See Note 2 |
| IA-HKFI-2021004 | HKFI | Promotion of the Corruption Prevention Guide for the Insurance Companies | 1.5 | 9 June 2021 – 8 June 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* See Note 2 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|--|--|--------------------------------|---|
| IA-HKFI-2021005 | HKFI | HKFI Training Session on New Hong Kong Profits Tax Concessions for Insurers | 1.5 | 25 June 2021 (English session) 28 June 2021 (Cantonese session) | Mr Beasley Ho 2520 1868 | See Note 2 |
| IA-HKFI-2021006 | HKFI | An Overview of International Arbitration and Arbitration at the Hong Kong International Arbitration Centre 國際仲裁及香港國際仲裁中心仲裁概覽 | 1 | 1 June 2021 – 31 May 2022 | Ms Christine Wong 2861 9339 | See Note 2 |
| IA-HKFI-2021007 | HKFI | Demystifying Medical Underwriting | 1 | 1 June 2021 – 31 May 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* See Note 2 |
| IA-HKFI-2021008 | HKFI | Overview of Insurance Law of China | 2 | 21 June 2021 – 20 June 2022 | Ms Christine Wong 2861 9339 | See Note 2 |
| IA-HKFI-2021009 | HKFI | GBA – Tax Awareness Sharing | 1 | 30 July 2021 | Ms Christine Wong 2861 9339 | See Note 2A |
| IA-HKFI-2021010 | HKFI | Corporate Law and the Operation of Insurance Companies in China | 2 | 26 Aug 2021 – 25 Aug 2022 | Ms Joey Cheng 2861 9399 | See Note 2 |
| IA-HKFI-2021011 | HKFI | InsurTech Webinar 101 - Demystifying Cryptocurrency & its Future in Insurance | 1 | 31 Aug 2021 – 30 Aug 2022 | Ms. Celine Chiu 2861 9393 | See Note 2A |
| IA-HKFI-2021012 | HKFI | IUMI Online Annual Conference 2021 | Cap at 15, in which 3 on “Ethics or Regulations” | 2 Sep 2021 – 15 Sep 2021 | Ms Yuki Ma 2861 9318 | “Ethics or Regulations”* See Note 2A |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|---------------------------|--------------------------------|---|
| IA-HKFI-2021013e | HKFI | Online CPD Module – Demystifying Medical Underwriting 揭開醫保核保的神秘面紗 | 1.5 | 23 Aug 2021 – 22 Sep 2022 | Ms Joey Cheng 2861 9399 | “Ethics or Regulations”* “E-learning Activity”** |
| IA-HKFI-2021014 | HKFI | HKFI CPD Webinar on Big Data, AI & Data Ethics | 2 | 08 Oct 2021 – 07 Oct 2022 | Ms Joey Cheng 2861 9399 | “Ethics or Regulations”* See Note 2A |
| IA-HKFI-2021015 | HKFI | HKFI C-Suite Webinar on HKFRS 17 - General Insurance Session | 1.5 | 04 Oct 2021 | Ms Joey Cheng 2861 9399 | See Note 2A |
| IA-HKFI-2021016 | HKFI | HKFI C-Suite Webinar on HKFRS 17 - Life Insurance Session | 2 | 11 Oct 2021 | Ms Joey Cheng 2861 9399 | See Note 2A |
| IA-HKFI-2021017 | HKFI | InsurTech 101 Webinar Series: Cybersecurity Awareness, Prevention, Remediation and Reporting | 1.5 | 06 Oct 2021 | Ms. Celine Chiu 2861 9393 | See Note 2A |
| IA-HKFI-2021018 | HKFI | What Does ESG Mean in Insurance | 1.5 | 22 Oct 2021 | Ms Joey Cheng 2861 9399 | See Note 2A |
| IA-HKFI-2021019 | HKFI | The Need to Review Case Prospects Before Arbitration and Mediation | 2 | 05 Nov 2021 | Ms Joey Cheng 2861 9399 | See Note 2A |
| IA-HKFI-2021020 | HKFI | The Regionalization of Trade Agreements and the Effect on Supply Chains | 1 | 05 Nov 2021 | Mr Beasley Ho 2861 9344 | -- |
| IA-HKFI-2021021 | HKFI | Climate Product Innovation within the Insurance Sector | 1.5 | 11 Nov 2021 | Ms Christine Wong 2861 9339 | See Note 2A |
| IA-HKFI-2021022 | HKFI | China – the only significant competitor to the EU in data protection law – An Overview of the Personal Information Protection Law (PIPL) & Its Impacts on Financial Enterprises | 2 | 23 Nov 2021 | Ms Christine Wong 2861 9339 | See Note 2A |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|---------------------------|--------------------------------|---|
| IA-HKFI-2021023 | HKFI | Webinar on ICAC Corruption Prevention Guide for Insurance Companies | 2 | 03 Dec 2021 – 02 Dec 2022 | Ms Christine Wong 2861 9339 | “Ethics or Regulations”* See Note 2A |
| IA-HKFI-2021024 | HKFI | 6 Years of the Competition Ordinance – Managing Risks of Enforcement in the Insurance Sector | 1.5 | 13 Dec 2021 | Ms Christine Wong 2861 9339 | See Note 2A |
| IA-HKFI-2021025 | HKFI | De-weaponisation of Data – Cyber Bullying and Doxing | 2 | 14 Jan 2022 – 13 Jan 2023 | Ms Christine Wong 2861 9339 | See Note 2 |
| IA-HKFI-2021026 | HKFI | Criminal Matters in the Financial Sector in the Mainland China | 2 | 21 Jan 2022 – 20 Jan 2023 | Ms Christine Wong 2861 9339 | See Note 2 |

* This CPD activity covers contents relating to “Ethics or Regulations” referred to in para 3 of Annex 1 to GL24: Guideline on Continuing Professional Development for Licensed Insurance Intermediaries.

** This is an E-learning Activity as described in GL24. Individual licensees can earn up to 7 CPD hours for each Assessment Period through participation in E-learning Activities recognized as Type 1 or 7 Qualified CPD Activities (in aggregate) according to the Interpretation Notes of GL24.

Note 2:

This activity can also be offered in virtual classroom mode.

Note 2A:

This activity is conducted in virtual classroom mode only.

Note 3:

This 2-module E-learning Activity is jointly organized by the Independent Commission Against Corruption (ICAC) and the HKFI. Individual licensees can earn 1 CPD hour after completing both modules as well as obtaining a pass in the end-of-activity assessment for each of the 2 modules. In addition, Module Two of this E-learning Activity is identical to the E-learning Activity entitled "Online Ethics Training for Licensed Insurance Intermediaries on Medical Insurance-Voluntary Health Insurance Scheme" (Reference No. of IA-HKFI-2020003e). Individual licensees are not eligible for additional CPD hour(s) by repeated study of the same module.

Continuing Professional Development for Licensed Insurance Intermediaries
List of Type 7 Qualified CPD Activities – The Hong Kong Confederation of Insurance Brokers (“CIB”)
 持牌保險中介人持續專業培訓
 第 7 類合資格持續專業培訓活動 – 香港保險顧問聯會

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|------------------------|----------------------------|---------------|
| IA-CIB-2019001 | CIB | Insurance industry cycle: Managing in a hard market | 6 | 09 Oct 2019 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2019002 | CIB | Compliance for Life Products | 2 | 24 Oct 2019 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2019003 | CIB | How Reinsurance Treaties Can Make Your Business Efficient and Profitable? | 6 | 30 Oct 2019 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2019004 | CIB | Facultative and ART – How Do They Support Treaty Reinsurance? | 6 | 31 Oct 2019 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2019005 | CIB | CIB Annual Conference 2019: THE FUTURE IS NOW – Dealing with the Transition | 3 | 4 Nov 2019 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2019006 | CIB | Intermediate Cyber Risk Insurance | 6 | 27 Nov 2019 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2019007 | CIB | Assessing and Managing Silent / Non-Affirmative Cyber Risk | 6 | 28 Nov 2019 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2020001 | CIB | Drones Insurance | 6 | 14 Jan 2020 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2020002 | CIB | Fraud Management | 6 | 16 Jan 2020 | Mr Tommy Chan 2882 9943 | -- |
| IA-CIB-2020003 | CIB | Advanced Liability Insurance and Claims Management | 6 | 17 Jan 2020 | Mr Tommy Chan 2882 9943 | -- |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|---|----------------------------|---------------|
| IA-CIB-2020004 | CIB | Understand Divergent Views on Insurance Claims by Case Studies | 2 | 21 May 2020 (rerun on 2 June 2020) | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020005 | CIB | Understanding Different Communication and Working Style | 2 | 27 May 2020 (rerun on 3 June 2020) | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020006 | CIB | Compliance Manual – your handy tool for compliance | 2 | 16 June 2020 (Cantonese Session); 18 June 2020 (English Session) (rerun on 21 July 2020 (Cantonese Session); 24 July 2020 (English Session)) | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020007 | CIB | The Impact of COVID-19 on the Insurance in the Long Term | 2 | 29 June 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020008 | CIB | Business Interruption – Ensuring your customers understand what it does and does not cover following COVID-19 | 2 | 8 July 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020009 | CIB | Cyber Loss Scenarios to Test and Demonstrate the Coverage Following COVID-19 | 2 | 15 July 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020010 | CIB | An Introduction to Reinsurance | 2 | 3 August 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020011 | CIB | Risk Management and Insurance Solutions for Infrastructure & Construction Projects | 2 | 2 September 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|--|----------------------------|---------------|
| IA-CIB-2020012 | CIB | Working with People from Across Generations | 2 | 14 September 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020013 | CIB | Dovetailing Liability Insurance Coverage - Injury and damage exposure | 3 | 24 September 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020014 | CIB | Dovetailing Financial Lines Insurances | 3 | 25 September 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020015 | CIB | Insurance Broking in a Changing Market – Using old school broking techniques | 3 | 28 September 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020016 | CIB | Insurance Broking in a Changing Market – Using digital tools and techniques | 3 | 29 September 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020017 | CIB | Actuarial Principles and Practice | 3 | 15 October 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020018 | CIB | The InsurTech Transformation | 2 | 16 October 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020019 | CIB | Management of Occupational Health & Safety Risks – Specific types of occupational health and safety (OHS) risks | 3 | 22 October 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020020 | CIB | Management of Occupational Health & Safety Risks – Risk management frameworks and Information security | 3 | 23 October 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020021 | CIB | Interpersonal Skills and Managing Difficult People | 2 | 16 November 2020 16 July 2021 – 15 July 2022 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020022 | CIB | Managing Distribution & Customers (General Insurance) – Overview of current insurance intermediary management | 3 | 19 November 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |

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|-----------------------|-----------------------------|--|------------------------------|------------------------|----------------------------|---------------|
| IA-CIB-2020023 | CIB | Managing Distribution & Customers (General Insurance) – Monitoring intermediary performance | 3 | 20 November 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020024 | CIB | Conduct Issues and Updates of the MPFA System for MPF Intermediaries | 2 | 24 November 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020025 | CIB | Infrastructure Construction and Liability – Overview of infrastructure construction and liability | 3 | 26 November 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020026 | CIB | Infrastructure Construction and Liability – Contracts and Relationships | 3 | 27 November 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020027 | CIB | CIB Annual Conference 2020: Our New Opportunity – The Greater Bay Area | 3 | 18 December 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020028 | CIB | Broking Client Relationship and Performance Management – Environment analysis and roles of brokers | 3 | 3 December 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020029 | CIB | Broking Client Relationship and Performance Management – Customer Relationship Management (CRM) models | 3 | 4 December 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020030 | CIB | Insurance Products in General Insurance – The importance of product knowledge | 3 | 7 December 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020031 | CIB | Insurance Products in General Insurance – New development for the products | 3 | 8 December 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2020032 | CIB | Pressing the Right Buttons - Knowing Exactly What a Client Wants from You | 2 | 15 December 2020 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021001 | CIB | Life Insurance used as Financial Instrument | 2 | 14 January 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021002 | CIB | Natural Catastrophic Insurance - Trends and developments of catastrophic insurance | 3 | 21 January 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|--|----------------------------|---------------|
| IA-CIB-2021003 | CIB | Natural Catastrophic Insurance - Underwriting considerations and claims management | 3 | 22 January 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021004 | CIB | Risk Management and Internal Control - An Integrated Approach | 2 | 25 January 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021005 | CIB | VHIS – How would you select an appropriate plan for your clients | 2 | 23 February 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021006 | CIB | Holistic Approach to Power Presentation: Public Speaking and Its Etiquette | 2 | 24 February 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021007 | CIB | “Know Thyself” Presentation Skills | 2 | 26 March 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021008 | CIB | Management of Environmental Risks – The impact of environmental exposures on business and community | 3 | 30 March 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021009 | CIB | Management of Environmental Risks – Environmental risk management | 3 | 31 March 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021010 | CIB | New Hong Kong profits tax incentives for insurance brokers and regulatory updates | 2 | 20 April 2021 (Cantonese session) 21 April 2021 (English session) | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021011 | CIB | Introduction to the Concept of Neuromarketing and its relation to Consumer Behaviour | 2 | 30 April 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021012 | CIB | The Purpose of Risk Based Capital | 3 | 6 May 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021013 | CIB | Insurance and Risk Based Capital Management | 3 | 7 May 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|----------------------------|----------------------------|---------------|
| IA-CIB-2021014 | CIB | Updates on Employees' Compensation & Personal Injuries Claims | 2 | 18 May 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021015 | CIB | What's New in Professional Indemnity Insurance | 2 | 24 May 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021016 | CIB | Prevent, Handle And Recover From Conflicts | 2 | 26 May 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021017 | CIB | What's New in High Net Worth Insurance | 2 | 8 June 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021018 | CIB | How insurance brokers can design the employee experience post COVID-19 | 2 | 17 June 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021019 | CIB | Verbal Communication Skills | 2 | 23 June 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021020 | CIB | Conduct of MPF intermediaries and 20 th Anniversary of the MPF System | 2 | 15 July 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021021 | CIB | Marine Hull - Law and Regulatory Environment | 3 | 28 July 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021022 | CIB | Marine Hull Underwriting | 3 | 29 July 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021023 | CIB | Marine Hull - Insuring Conditions and Clauses | 3 | 4 Aug 2021 – 3 Aug 2022 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021024 | CIB | Marine Hull Claims | 3 | 5 Aug 2021 – 4 Aug 2022 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021025 | CIB | Typhoon and Catastrophe Insurance - Principles and Modelling | 3 | 18 Aug 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021026 | CIB | Typhoon and Catastrophe Insurance – Delivering on the Promise, Claims | 3 | 19 Aug 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021027 | CIB | Broking Service - Creating Customer Value | 3 | 09 Sep 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |

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|-----------------------|-----------------------------|--|------------------------------|------------------------------|----------------------------|--|
| IA-CIB-2021028 | CIB | Broking Service - Handling Customer Complaints and Feedback | 3 | 10 Sep 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021029 | CIB | London Market Legal Aspects – Who is who in the London insurance market | 3 | 16 Sep 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021030 | CIB | London Market Legal Aspects – How is business is placed and claims are collected in the London insurance market and how it is developing | 3 | 17 Sep 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021031 | CIB | CIB Annual Conference 2021 – Insurance Broking in a Changing World – Negotiating Stormy Seas | 3 | 25 Oct 2021 08 Nov 2021 | Mr Tommy Chan 2882 9943 | See Note 4A |
| IA-CIB-2021032 | CIB | Extreme Weather Events & Climate Change – Emerging Liability Risk (Increased Climate Related Litigation) | 3 | 02 Nov 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021033 | CIB | Extreme Weather Events & Climate Change – Emerging Liability Risk (Potential Impact to Insurance in the Future) | 3 | 03 Nov 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021034 | CIB | The Science of Risk Management | 12 | 23 Nov 2021 – 26 Nov 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021035 | CIB | Unleashing Creativity in Business 激發商業創意潛能 | 2 | 29 Nov 2021 – 28 Nov 2022 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021036 | CIB | 強積金中介人操守及強積金制度發展 | 2 | 17 Nov 2021 – 16 Nov 2022 | Mr Tommy Chan 2882 9943 | “Ethics or Regulations” * See Note 4 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|---------------------------|----------------------------|--|
| IA-CIB-2021037 | CIB | Code of Conduct for Licensed Insurance Brokers | 3 | 9 Dec 2021 – 8 Dec 2022 | Mr Tommy Chan 2882 9943 | “Ethics or Regulations”* See Note 4 |
| IA-CIB-2021038 | CIB | Anti-Money Laundering and Counter-Terrorist Financing For insurance brokers | 1 | 17 Dec 2021 | Mr Tommy Chan 2882 9943 | “Ethics or Regulations”* See Note 4 |
| IA-CIB-2021039 | CIB | Cyber Insurance – Case Studies and the Impact of COVID-19 – The Cyber Landscape: Security and Incidents | 3 | 01 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021040 | CIB | Cyber Insurance – Case Studies and the Impact of COVID-19 – Creating Customer Value - Business Risks and Exposures | 3 | 02 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021041 | CIB | Working With People From Across Generations 與不同世代的人一起工作 | 2 | 07 Dec 2021 – 06 Dec 2022 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021042 | CIB | Directors and Officers Insurance - the Changing Exposure | 3 | 09 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021043 | CIB | Directors and Officers Insurance - Coverage Developments | 3 | 10 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021044 | CIB | Marine Cargo Insurance – The Law and International Conventions and Finance | 3 | 13 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021045 | CIB | Marine Cargo Underwriting | 3 | 14 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |
| IA-CIB-2021046 | CIB | Marine Cargo Insurance - Insuring Conditions | 3 | 15 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---------------------------|------------------------------|------------------------|----------------------------|---------------|
| IA-CIB-2021047 | CIB | Marine Cargo Claims | 3 | 16 Dec 2021 | Mr Tommy Chan 2882 9943 | See Note 4 |

* This CPD activity covers contents relating to “Ethics or Regulations” referred to in para 3 of Annex 1 to GL24: Guideline on Continuing Professional Development for Licensed Insurance Intermediaries.

Note 4:

This activity is offered in virtual classroom mode only.

Note 4A:

This activity can also be offered in virtual classroom mode.

Continuing Professional Development for Licensed Insurance Intermediaries
List of Type 7 Qualified CPD Activities – Professional Insurance Brokers Association (“PIBA”)

持牌保險中介人持續專業培訓

第 7 類合資格持續專業培訓活動 – 香港專業保險經紀協會

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|---|-------------------------------|--|
| IA-PIBA-2019001 | PIBA | Insurance and Financial Regulatory Compliance – Anti-Money Laundering and Counter-Terrorist Financing | 3 | 01 Oct 2019 – 30 Sep 2020 01 Nov 2020 – 31 Oct 2021 01 Nov 2021 – 31 Oct 2022 | Ms Eleanor Chung 2869 8515 | “Ethics or Regulations” starting from 01 Dec 2021* |
| IA-PIBA-2019002 | PIBA | Common Individual Life and Medical Insurance with recent legal cases | 5 | 01 Oct 2019 – 30 Sep 2020 | Mr WH Wong 2116 0372 | -- |
| IA-PIBA-2019003 | PIBA | Seminar on Anti-Corruption Laws for Insurance Brokers | 2 | 01 Oct 2019 – 30 Sep 2020 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2019004 | PIBA | Insurance and Financial Regulatory Compliance – Highlights of New Insurance Intermediary Regulations | 3 | 01 Nov 2019 – 31 Oct 2020 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2019005 | PIBA | Insurance Arrangement for Educational Institution Service: Public Liability, Professional Liability and Directors’ and Officers’ Liability Underwriting and Claims handling with interesting cases sharing | 5 | 01 Nov 2019 – 31 Oct 2020 | Ms Eleanor Chung 2869 8515 | -- |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|--|-------------------------------|--------------------------|
| IA-PIBA-2019006 | PIBA | Claims Management Series: Public Liability Insurance for Shop | 2 | 01 Nov 2019 – 31 Oct 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019007 | PIBA | Claims Procedures and Case Study on Marine Cargo Claims Relating to Different Types of Cargoes and Incidents | 3 | 01 Nov 2019 – 31 Oct 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019008 | PIBA | Claims on Pleasure Crafts and Yachts | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019009 | PIBA | Essentials Technical Knowledge of Marine Cargo Insurance | 4 | 01 Dec 2019 – 30 Nov 2020 01 Jun 2021 – 31 May 2022 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019010 | PIBA | Property All Risks Insurance Coverage for Property Management Industry | 5 | 01 Dec 2019 – 30 Nov 2020 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2019011 | PIBA | Anti-Money Laundering and Counter-Terrorist Financing | 2 | 01 Dec 2019 – 30 Nov 2020 1 Aug 2021 – 31 Jul 2022 | Ms Iris Hau 2116 0372 | “Ethics or Regulations”* |
| IA-PIBA-2019012 | PIBA | “Understand Liability Insurances” from Claimants’ Perspectives | 4 | 01 Dec 2019 – 30 Nov 2020 1 Aug 2021 – 31 Jul 2022 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019013 | PIBA | Claims Relating to Liability under Various Types of Marine Liability Policies as well as P&I Claims | 3 | 01 Dec 2019 – 30 Nov 2020 25 Mar 2021 – 24 Mar 2022 | Ms Iris Hau 2116 0372 | -- |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|---|------------------------------|---------------------------|-------------------------------|---------------|
| IA-PIBA-2019014 | PIBA | Reinsurance: Concepts, Tools and Recent Developments | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019015 | PIBA | Legal Principles applicable to Insurance Contract and Corporate Governance | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019016 | PIBA | Enterprise Risk Management: Concepts and Applications | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019017 | PIBA | Employees' Compensation and Personal Injuries Claims – An Update | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019018 | PIBA | Fundamentals of Actuarial Analysis in General Insurance | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2019019 | PIBA | Business Ethics and Trusted Professionals | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | See Note 5 |
| IA-PIBA-2019020 | PIBA | Insurance Analytics and Their Applications | 3 | 01 Dec 2019 – 30 Nov 2020 | Ms Iris Hau 2116 0372 | -- |
| IA-PIBA-2020001 | PIBA | Employees' Compensation and Public Liability Policy Coverage for Commercial Sector: Underwriting and Claims | 5 | 01 Jan 2020 – 31 Dec 2020 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2020002 | PIBA | Financial Regulatory Compliance – Compliance Concerns of Virtual Assets | 3 | 1 Jul 2020 – 30 Jun 2021 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2020003 | PIBA | Anti-Money Laundering | 2 | 1 Sep 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020004 | PIBA | Compliance for Life Products | 2 | 1 Sep 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020005 | PIBA | Leveraging Diversity and Inclusion to Create Competitive Advantage | 2 | 2 Sep 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020006 | PIBA | Life Insurance used as Financial Instrument | 2 | 3 Sep 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020007 | PIBA | The Impact of COVID-19 on the Insurance in the Long Term | 2 | 3 Sep 2020 | Ms Iris Hau 2116 0372 | See Note 5A |

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|-----------------------|-----------------------------|---|------------------------------|-----------------------------|-------------------------------|---------------|
| IA-PIBA-2020008 | PIBA | China Insurance Law | 2 | 4 Sep 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020009 | PIBA | Compliance issues for broker companies | 1 | 29 Sep 2020 | Ms Tiffany Tsoi 2139 1368 | See Note 5A |
| IA-PIBA-2020010 | PIBA | Seminar on Anti-Money Laundering | 3 | 8 Oct 2020 | Ms Eleanor Chung 2869 8515 | See Note 5A |
| IA-PIBA-2020011 | PIBA | Sanctions and Beyond Sanctions, for a Sustainable Franchis | 1 | 6 Oct 2020 | Ms Eleanor Chung 2869 8515 | See Note 5A |
| IA-PIBA-2020012 | PIBA | 保險糾紛調解課程 | 3 | 20 Oct 2020 | Ms Candy Cheung 2139 1328 | See Note 5A |
| IA-PIBA-2020013 | PIBA | Techniques and Practices for Broking in a Hardening Market to Obtain the Best Results for Clients - Part I | 3 | 10 Nov 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020014 | PIBA | Techniques and Practices for Broking in a Hardening Market to Obtain the Best Results for Clients - Part II | 3 | 11 Nov 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020015 | PIBA | Conduct Issues and Updates of the MPFA System for MPF Intermediaries | 2 | 13 Nov 2020 | Ms Candy Cheung 2139 1328 | See Note 5A |
| IA-PIBA-2020016 | PIBA | High End Life with Saving Insurance and Medical Insurance | 3 | 1 Nov 2020 – 31 Oct 2021 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2020017 | PIBA | Business Interruption in Supply Chains – Part I | 3 | 18 Nov 2020 | Ms Iris Hau 2116 0372 | See Note 5A |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|---|-------------------------------|--|
| IA-PIBA-2020018 | PIBA | Business Interruption in Supply Chains – Part II | 3 | 19 Nov 2020 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2020019 | PIBA | 業主立案法團保險 | 2 | 17 Dec 2020 | Ms Candy Cheung 2139 1328 | See Note 5A |
| IA-PIBA-2021001 | PIBA | General Liability & Professional Indemnity Insurance | 2 | 14 Jan 2021 29 Sep 2021 – 28 Sep 2022 | Ms Candy Cheung 2139 1328 | See Note 5A |
| IA-PIBA-2021002 | PIBA | Insurtech- challenges to the insurance intermediaries | 2 | 19 Jan 2021 – 18 Jan 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021003 | PIBA | Controlled Master Programs (CMPs) Essentials | 3 | 28 Jan 2021 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021004 | PIBA | New Hong Kong Profits Tax Incentives for Insurance Brokerage Business | 1 | 19 Feb 2021 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021005 | PIBA | Project Cargo Risk Management and Claims Handling Part I | 3 | 25 Mar 2021 – 24 Mar 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021006 | PIBA | Project Cargo Risk Management and Claims Handling Part II | 3 | 25 Mar 2021 – 24 Mar 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021007 | PIBA | Update of Regulations and Guidance Notes for Insurance and Financial Products | 3 | 16 Apr 2021– 15 Mar 2022 | Ms Eleanor Chung 2869 8515 | “Ethics or Regulations”* |
| IA-PIBA-2021008 | PIBA | High End Life Insurance in Hong Kong : Universal Life, Whole Life, Savings and Unit-link Insurance | 3 | 7 May 2021– 6 May 2022 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2021009 | PIBA | Conduct Issues and Updates of the MPFA System for MPF Intermediaries | 2 | 24 May 2021– 23 May 2022 | Ms Candy Cheung 2139 1328 | “Ethics or Regulations” starting from 28 Sep 2021* |

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|-----------------------|-----------------------------|--|------------------------------|---------------------------|-------------------------------|---------------|
| | | | | | | See Note 5A |
| IA-PIBA-2021010 | PIBA | Compliance issue for Technical Representatives (Broker) - Part 1 | 3 | 29 May 2021 – 28 May 2022 | Ms Tiffany Tsoi 2139 1368 | See Note 5A |
| IA-PIBA-2021011 | PIBA | High End Medical Insurance in Hong Kong | 3 | 4 Jun 2021 – 3 Jun 2022 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2021012 | PIBA | Cargo Claims Procedures and Case Study on Different Types of Cargoes and Incidents | 3 | 9 Jun 2021 – 8 Jun 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021013 | PIBA | Insurtech - Challenges to the Insurance Intermediaries | 3 | 9 Jun 2021 – 8 Jun 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021014 | PIBA | Construction Insurance | 3 | 22 Jun 2021 – 21 Jun 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021015 | PIBA | Insurance Management and Legal Studies Series: Small and Medium Enterprises (SME) Risk Management Practice and Legal Liability Mitigation | 3 | 25 Jun 2021 – 24 Jun 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021016 | PIBA | How to Prevent Delay in Cargo Claim | 2 | 6 Jul 2021 – 5 Jul 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021017 | PIBA | Medical Beauty Industry – Public and Product Liabilities Insurances Policy Coverage and main exclusions, Underwriting and Claims Handling with interesting cases sharing | 3 | 9 Jul 2021– 8 Jul 2022 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2021018 | PIBA | Claims Management Series: Advanced Motor Insurance | 3 | 14 Jul 2021 – 15 Jul 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021019 | PIBA | Insurtech- Disruptions to the non-life market caused by emerging technology | 3 | 15 Jul 2021 – 16 Jul 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021020 | PIBA | Liability Claims relating to Logistics and Shipping of Cargoes and Containers | 3 | 20 Jul 2021 – 19 Jul 2022 | Ms Iris Hau 2116 0372 | See Note 5A |

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|-----------------------|-----------------------------|--|------------------------------|---------------------------|-------------------------------|--|
| IA-PIBA-2021021 | PIBA | Insurance and Financial Regulatory Compliance - Highlight of the Latest Regulatory Requirements for Insurance Intermediaries | 3 | 23 Jul 2021 – 22 Jul 2022 | Ms Eleanor Chung 2869 8515 | “Ethics or Regulations”* |
| IA-PIBA-2021022 | PIBA | Claims on Pleasure Crafts, Yachts, Vessels and Barges | 3 | 27 Jul 2021 – 26 Jul 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021023 | PIBA | Claims Management Series: Advanced 3rd Party Liability Insurance for Property Management | 3 | 3 Aug 2021 – 2 Aug 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021024 | PIBA | Construction All Risks (CAR) Insurances Underwriting and Claims Handling with Interesting Cases Sharing | 3 | 6 Aug 2021– 5 Aug 2022 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2021025 | PIBA | Leading a Multi-Generational Workforce in the Insurance Industry | 3 | 11 Aug 2021– 10 Aug 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021026 | PIBA | Employees’ Compensation and Personal Injuries Claims - An Update | 3 | 13 Aug 2021– 12 Aug 2022 | Ms Iris Hau 2116 0372 | See Note 5A |
| IA-PIBA-2021027 | PIBA | Liability Claims Relating to Pleasure Crafts, Yachts, Vessels and Barges | 3 | 17 Aug 2021– 16 Aug 2022 | Ms Iris Hau | See Note 5A |
| IA-PIBA-2021028 | PIBA | Construction All Risks (CAR) Employees’ Compensation Insurances Underwriting and Claims Handling with Interesting Cases Sharing | 3 | 03 Sep 2021 – 02 Sep 2022 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2021029 | PIBA | Construction All Risks (CAR) Professional Indemnity/Liability Insurances Underwriting and Claims Handling with Interesting Cases Sharing | 3 | 08 Oct 2021 – 07 Oct 2022 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2021030 | PIBA | Webinar for Insurance Regulatory Compliance | 2 | 12 Nov 2021 | Ms Candy Cheung 2139 1328 | “Ethics or Regulations” See Note 5A |

| Reference No. 參考編號 | Name of Organizer 舉辦機構名稱 | Title of Activity 活動名稱 | No. of CPD hours 持續專業培訓時數 | Validity Period 有效期 | Contact 聯絡方法 | Remarks 備註 |
|-----------------------|-----------------------------|--|------------------------------|---------------------------|-------------------------------|---|
| IA-PIBA-2021031 | PIBA | Insurance Course for Educational/Tutorial Institution Business - Public Liability Underwriting and Claims Handling with Interesting cases sharing 學校、教育機構(學界)所需的保險種類 - 公眾責任保單範圍，索償程序及個案分享 | 3 | 05 Nov 2021 – 04 Nov 2022 | Ms Eleanor Chung 2869 8515 | -- |
| IA-PIBA-2021032 | PIBA | Conduct of MPF Intermediaries and Development of the MPF System 中介人操守及強積金制度發展 | 2 | 14 Dec 2021 – 13 Dec 2022 | Ms Candy Cheung 2139 1328 | “Ethics or Regulations”* See Note 5A |
| IA-PIBA-2021033 | PIBA | Insurance Course for Educational/Tutorial Institution Business - Professional Liability and Directors’ and Officers’ Liability Underwriting and Claims Handling with interesting cases sharing 學校、教育機構(學界)所需的保險種類 - 專業責任及董事責任保險保單範圍，索償程序及個案分享 | 3 | 03 Dec 2021 – 02 Dec 2022 | Ms Eleanor Chung 2869 8515 | -- |

* This CPD activity covers contents relating to “Ethics or Regulations” referred to in para 3 of Annex 1 to GL24: Guideline on Continuing Professional Development for Licensed Insurance Intermediaries.

Note 5:

This activity can also be offered in virtual classroom mode.

Note 5A:

This activity is offered in virtual classroom mode only.