

保險業監理處

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20 December 2016

電話 Tel. 2153 2749

To : Chief Executives of all authorised insurers  
carrying on long term and composite business

Dear Sirs,

**Insurance Intermediaries Quality Assurance Scheme (“IIQAS”)  
Study Notes for the Long Term Insurance Examination (2016 Edition)**

We are pleased to inform you that the Study Notes for the Long Term Insurance Examination (2016 Edition) (“Study Notes”) under the IIQAS Insurance Intermediaries Qualifying Examination have just been published. The new edition is the result of a comprehensive review of the Study Notes to cover the latest requirements relating to the sale of long term insurance products to enhance customer protection, and has taken account of the comments received from insurance professionals and the industry.

The Study Notes can be downloaded from our website at [http://www.oci.gov.hk/press/index\\_04\\_02.html](http://www.oci.gov.hk/press/index_04_02.html). Should you still need a hard copy of the Study Notes, a complete set is available for your collection from the Vocational Training Council (“VTC”) on or before 20 February 2017 upon presentation of the enclosed Collection Slip at:

PEAK Examination Centre  
Vocational Training Council  
M/F., VTC Tower  
27 Wood Road  
Wanchai  
Hong Kong  
(Tel. No.: 2919 1468)

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As the Collection Slip is sent to you via e-mail, please print and present it to the VTC after inserting the version(s) you need, the name of your company, the company chop and the date of collection. The VTC will provide the requested version(s) (one complete set at most) free to you upon presentation of the Collection Slip.

Please note that for examination sessions of this subject to be conducted from **20 March 2017 onwards**, the examination questions will be based on the 2016 Edition of the Study Notes.

Yours faithfully,

(Miss Nancy Chien)  
for Commissioner of Insurance

Encl.

c.c. The Hong Kong Federation of Insurers (w/o Encl.)  
Vocational Training Council

# Insurance Intermediaries Quality Assurance Scheme

## Study Notes for Long Term Insurance Examination (2016 Edition)

### COLLECTION SLIP

Please fill in this slip and collect the Chinese and/or English version(s) of the Study Notes (2016 Edition) from the Vocational Training Council<sup>1</sup> **on or before 20 February 2017.**

Please tick against the item(s) that you would like to collect:

Hard Copy <sup>2</sup> of Study Notes for Long Term Insurance Examination	<input type="checkbox"/> Chinese Version
	<input type="checkbox"/> English Version

Company Chop: \_\_\_\_\_

Name of Insurance Company: \_\_\_\_\_

Date of Collection: \_\_\_\_\_

1 The Study Notes are available for collection at:

**PEAK Examination Centre**  
**Vocational Training Council**  
**M/F., VTC Tower**  
**27 Wood Road, Wanchai, Hong Kong**  
(Tel. No.: 2919 1468)

2 Please note that the soft copy of the Study Notes can be downloaded from the website of the Office of the Commissioner of Insurance at:

[http://www.oci.gov.hk/press/index\\_04\\_02.html](http://www.oci.gov.hk/press/index_04_02.html)

**The Vocational Training Council will retain this Collection Slip  
upon collection of the materials.**