

保險業監理處

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28 January 2013

電話 Tel. 2153 2760

To Chief Executives of all authorised long term insurers

Dear Sirs,

**Insurance Intermediaries Quality Assurance Scheme (“IIQAS”)  
Study Notes for Mandatory Provident Fund Schemes Examination  
(Eighth Edition)**

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I am pleased to inform you that the Study Notes for the Mandatory Provident Fund (“MPF”) Schemes Examination under the IIQAS have recently been revised to incorporate changes arising from the following :

1. MPF Schemes (Amendment) Ordinance 2009, which provides for an election by an employee to transfer the accrued benefits arising from the employee’s mandatory contributions made during current employment to an MPF trustee and scheme of his own choice (i.e. the Employee Choice Arrangement);
2. MPF Schemes (Amendment) Ordinance 2012, which enhances the regulation of MPF sales and marketing activities for the implementation of the Employee Choice Arrangement; and
3. latest developments in the MPF System such as the amendment of minimum and maximum levels of relevant income for MPF contributions.

The Eighth Edition of the Study Notes can now be downloaded from our website at [http://www.oci.gov.hk/press/index\\_04\\_02.html](http://www.oci.gov.hk/press/index_04_02.html). Should you still need a hard copy of the Study Notes, a complete set has been reserved for your collection from the Vocational Training Council (“VTC”) within the

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period from 1 February 2013 to 2 April 2013 on presentation of the enclosed Collection Slip at:

PEAK Examination Centre  
Vocational Training Council  
M/F, VTC Tower  
27 Wood Road  
Wanchai  
Hong Kong  
(Tel.: 2919 1468)

As the Collection Slip is sent to you via e-mail, please print and present it to the VTC after inserting the version(s) you need, the name of your company, the company chop and the date of collection. The VTC will provide the requested version(s) (one complete set at most) to you free of charge upon presentation of the Collection Slip.

I should be obliged if you could draw the attention of all relevant parties at your end to the release of the Eighth Edition of the Study Notes.

**Please note that for examination sessions of this subject to be conducted from 1 April 2013 onwards, the examination questions will be based on this Eighth Edition of the Study Notes.**

Yours faithfully,

( Ms Shirley To )  
for Commissioner of Insurance

Encl.

c.c. Vocational Training Council

## Insurance Intermediaries Quality Assurance Scheme

# Study Notes for Mandatory Provident Fund Schemes Examination (Eighth Edition)

### COLLECTION SLIP

Please fill in this slip and collect the Chinese and/or English version(s) of the Study Notes (Eighth Edition) from the Vocational Training Council<sup>1</sup> **within the period from 1 February 2013 to 2 April 2013.**

Please tick against the items that you would like to collect:

Hard Copy of Study Notes for Mandatory Provident Fund Schemes Examination	<input type="checkbox"/> Chinese Version <input type="checkbox"/> English Version
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Name of Insurance Company: \_\_\_\_\_

Date of Collection: \_\_\_\_\_

1 The Study Notes are available for collection at:

**PEAK Examination Centre,  
Vocational Training Council,  
M/F., VTC Tower,  
27 Wood Road, Wanchai, Hong Kong.**  
(Tel.: 2919 1468)

2 Please note that the soft copy of the Study Notes can be downloaded from the website of the Office of the Commissioner of Insurance at [http://www.oci.gov.hk/press/index\\_04\\_02.html](http://www.oci.gov.hk/press/index_04_02.html).

The Vocational Training Council will retain this Collection Slip upon collection of the materials.