

保險業監理處

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OFFICE OF THE COMMISSIONER
OF INSURANCE

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覆函請註明本處檔號

In reply please quote this ref. INS/TEC/14/1

30 November 2009

來函檔號 Your ref.

電話 Tel. 2867 3542

To Chief Executives of all authorised insurers
carrying on long term and composite business

Dear Sirs,

**Insurance Intermediaries Quality Assurance Scheme (“IIQAS”)
Syllabus and Study Notes for the Enhanced Version of the
Investment-linked Long Term Insurance Examination (2009 Edition)**

Further to my letter of 9 October 2009 on the professional upgrade of the Investment-linked Long Term Insurance Examination (“IL Paper”), I am pleased to inform you that the Syllabus and Study Notes for the enhanced version of the IL Paper have just been released.

As pointed out in that letter, with effect from 1 March 2010, all new insurance intermediaries wishing to engage in the sale of investment-linked insurance (“IL”) products will be required to pass, among others, the enhanced IL Paper, unless otherwise exempted.

For insurance intermediaries who are registered as engaging in IL intermediary business immediately before 1 March 2010, they can retain their registration if they pass the enhanced IL Paper or complete 20 extra CPD hours dedicated towards the additional modules of the enhanced IL Paper within the two-year transitional period (i.e. from 1 March 2010 to 29 February 2012).

Details of the enhanced IL Paper examination and CPD requirements can be found in the IIQAS Fact Sheet and CPD Information Sheet (the Appendix to the CPD Information Sheet has been slightly updated since October 2009). They are available on OCI’s website (http://www.oci.gov.hk/framework/index02_05.html). You are encouraged to browse our website from time to time for the latest update.

The 2009 Edition of the Study Notes aims to assist candidates sitting for the enhanced IL Paper to be held from 1 March 2010 onwards (superseding the existing IL Paper). **Please note that for examination sessions of this subject to be conducted from 1 March 2010 onwards, the examination questions will be based on this 2009 Edition of the Study Notes.** The revised syllabus and Study Notes can be downloaded from our website at http://www.oci.gov.hk/framework/index02_05_04.html. Should you still need a hard copy of the Study Notes, a complete set has been reserved for your collection from the Vocational Training Council (“VTC”) by 31 January 2010 on presentation of the enclosed Collection Slip at:

PEAK Examination Centre
Vocational Training Council
M/F, Vocational Training Council Tower
27 Wood Road
Wanchai
Hong Kong
(Tel.: 2919 1468)

As the Collection Slip is sent to you via e-mail, please print and present it to the VTC after inserting the version(s) you need, the name of your company, the company chop and the date of collection. The VTC will provide the requested version(s) (one complete set at most) to you free of charge upon presentation of the Collection Slip.

Once again, I should be obliged if you could draw the attention of all relevant parties at your end to the above, including all registered IL intermediaries as well as those aspiring to be registered as such.

Yours faithfully,

(Ms Carol M Y Hui)
for Commissioner of Insurance

Encl.

c.c. The Hong Kong Federation of Insurers
Hong Kong Council for Accreditation of Academic and Vocational
Qualifications
Vocational Training Council

Insurance Intermediaries Quality Assurance Scheme

**Study Notes for
Investment-linked Long Term Insurance Examination
(2009 Edition)**

COLLECTION SLIP

Please fill in this slip and collect the Chinese and/or English version(s) of the Study Notes (2009 Edition) from the Vocational Training Council¹ **on or before 31 January 2010.**

Please tick against the items that you would like to collect:

Hard Copy of Study Notes for Investment-linked Long Term Insurance Examination	<input type="checkbox"/> Chinese Version <input type="checkbox"/> English Version
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Company Chop: _____

Name of Insurance Company: _____

Date of Collection: _____

1 The Study Notes are available for collection at:
**PEAK Examination Centre,
Vocational Training Council,
M/F., Vocational Training Council Tower,
27 Wood Road, Wanchai, Hong Kong.**
(Tel.: 2919 1468)

2 Please note that the soft copy of the Study Notes can be downloaded from the website of the Office of the Commissioner of Insurance at http://www.oci.gov.hk/press/index_04_02.html.

The Vocational Training Council will retain this Collection Slip upon collection of the materials.