

11 July 2023

Our Ref: MC/ IIQAS/1

By email only

To: Chief Executives of all authorized insurers, Responsible Officers of all licensed insurance agencies and licensed insurance broker companies

Dear Sirs,

Study Notes for Insurance Intermediaries Qualifying Examination (“IIQE”)

We are writing to inform you that the Study Notes for the Investment-linked Long Term Insurance Examination (2023 Edition) have just been published.

The new edition is the result of a comprehensive review of the Study Notes to include the rules, codes and guidelines issued by the Insurance Authority (“IA”) which have been implementing under the new regulatory regime.

The new edition of the Study Notes are now available on our website at https://ia.org.hk/en/supervision/reg_ins_intermediaries/insurance_intermediaries_qualifying_examination.html.

For examination sessions of the Investment-linked Long Term Insurance Examination under IIQE to be conducted from 12 October 2023 onwards, the examination questions will be based on the new edition of Study Notes.

Should you have any enquiries regarding the above, please contact Ms Lillian Kwan at 3899 9763.

Yours faithfully,

Shirley To
Senior Manager
Market Conduct Division
Insurance Authority

c.c. The Hong Kong Federation of Insurers
Professional Insurance Brokers Association
The Hong Kong Confederation of Insurance Brokers