



# Nurturing a Vibrant Risk Management Ecosystem in Hong Kong

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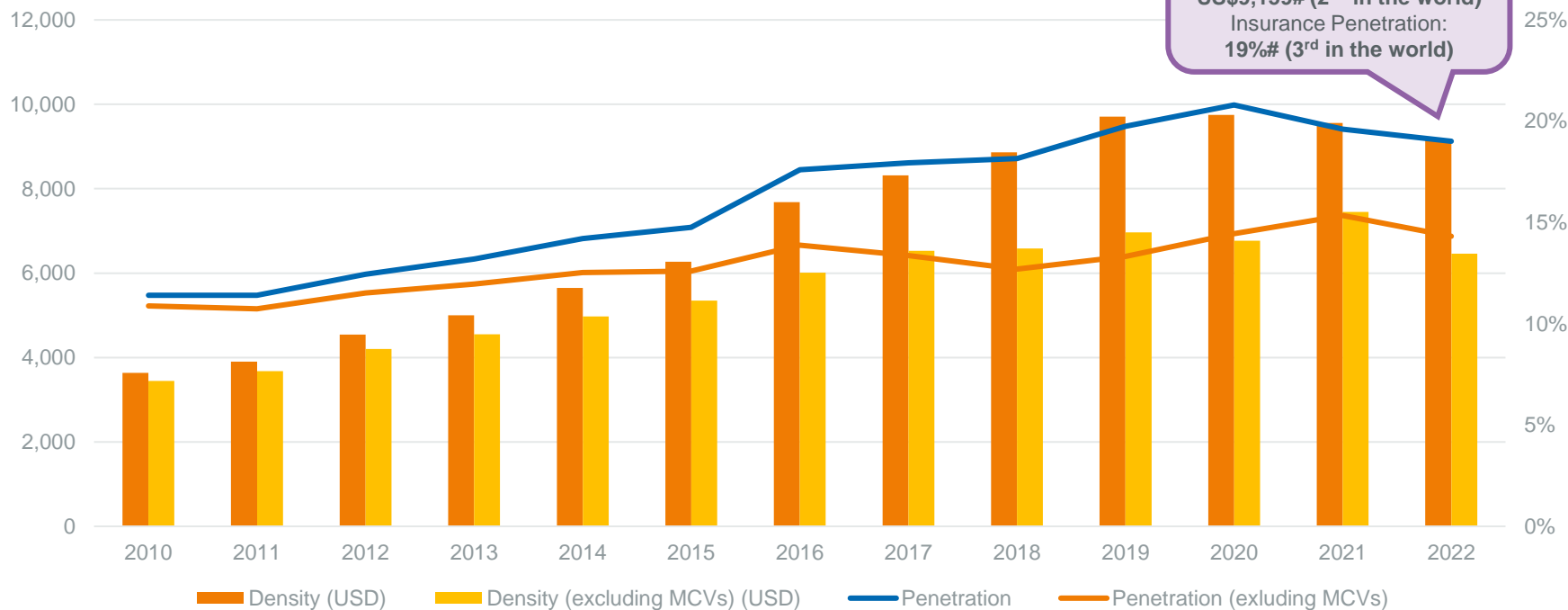
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# Industry Landscape

## Market Overview

### Hong Kong's Insurance Market (2010-2022\*)



\* Based on IA provisional statistics  
# According to Swiss Re

## Hong Kong as a global risk management centre and regional insurance hub

### National 14<sup>th</sup> Five-Year Plan



Group-wide  
supervision



Captives and  
specialty risks

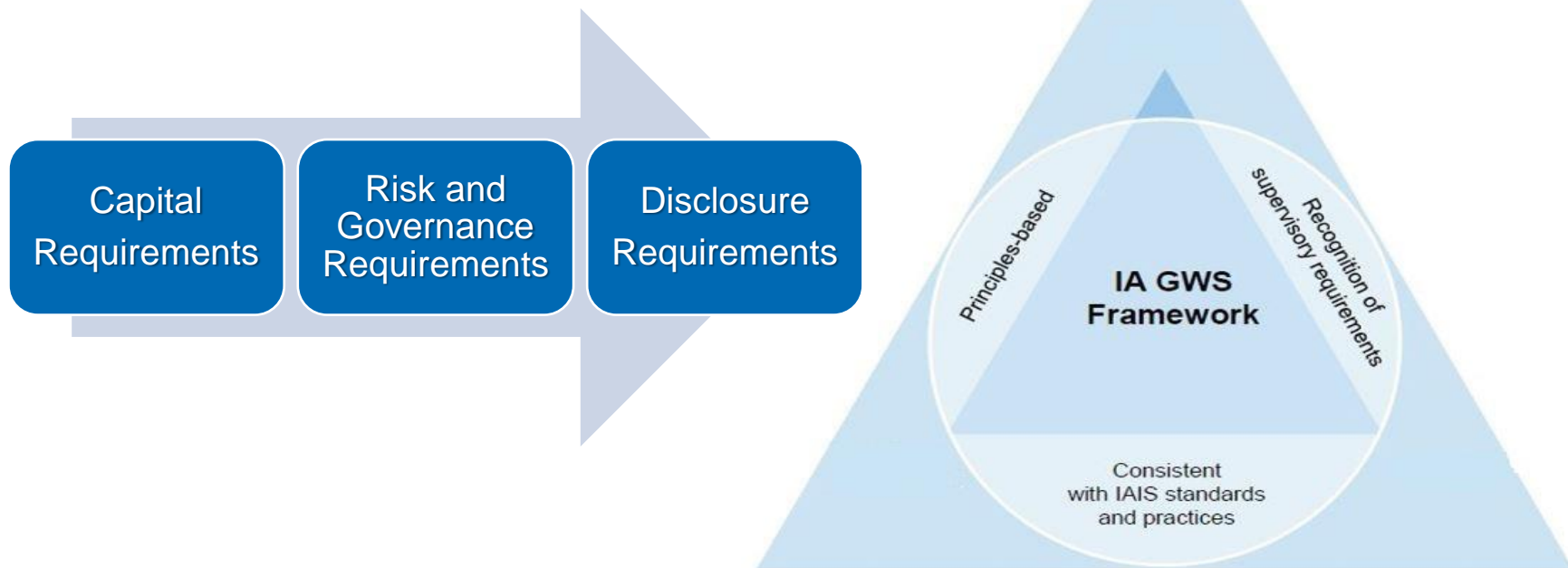


Insurance-Linked  
Securities

### Global Risk Management Centre and Regional Insurance Hub



# Group-Wide Supervision



# Global Risk Management Centre – Major Initiatives

## Captives and specialty risks

- Tax incentives and scope of insurable risks
- Dialogue with State-owned Assets Supervision and Administration Commission

## Insurance-linked Securities (ILS)

- 4 cat. bonds issued in HK with total size over US\$500 million since 2021
- Aim to attract new sponsors and complement global ILS market



**Vibrant  
Ecosystem**

**Thank You**

